

**Increase Business
Agility** Through Deeper
Variance Analysis

Drive More Accurate Budgets and Forecasts for Microsoft Dynamics Customers

When it comes to planning and analysis, your role is to provide insights that help shape the direction of your whole organization. However, you may feel that you spend most of your time being pulled in other directions, rather than focusing on your core purpose. So, what's holding you back?

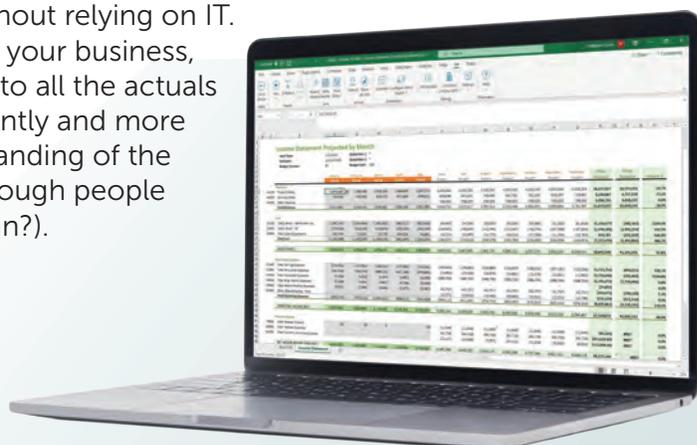
It's likely that your best people are spending too much time on tedious, repetitive manual processes. Be that reconciling expenses, stitching together data to create variance analysis reports, or validating that a journal entry posting matches up to your budget.

insightsoftware can help automate and streamline these manual tasks, freeing up more time for valuable analysis. Connecting Bizview (a robust, agile, cloud-based planning, budgeting, and forecasting system) with Jet Reports (an Excel-based, real-time ERP reporting tool for Microsoft Dynamics) takes your variance analysis to the next level, increasing your business agility, budget and forecast accuracy, and ability to respond quickly to changing events:



Jet Reports +  **Bizview**

- **Shorten reporting cycles** by automatically combining plan and live actuals in one Excel report. Use Jet Reports' powerful and intuitive GL function to add live actuals from Microsoft Dynamics NAV, GP, or Business Central (BC) alongside budget models and budget versions. Easily add Bizview data into existing reports or create new reports in minutes. Accelerate time-critical processes (e.g., at period end, during your budget cycle) by eliminating time-consuming, error-prone data dumps. With a faster process, you can create more budget versions and analyze variances more frequently to improve budget and forecast accuracy
- **Speed up variance analysis** with integrated drill down to granular Microsoft Dynamics data. Drill through balances to view detailed transactions in Excel, with direct integration with the Microsoft Dynamics NAV and BC clients. This streamlines workflows to save you time (e.g., during monthly expense reconciliations), enabling you to focus on more frequent reforecasting to increase the accuracy of your plans and help drive better business outcomes.
- **Gain deeper visibility into planning processes** with easy access to data from any Microsoft Dynamics module. Create reports that automatically track financial and operational plans, without relying on IT. As you extend planning to other areas of your business, this ensures you have immediate access to all the actuals data you need to reforecast more frequently and more accurately, and to gain a deeper understanding of the end-to-end process (e.g., did we hire enough people on time as required by our workforce plan?).



A Complete End-to-End FP&A Solution



Bizview is a robust, web-based planning solution that increases cadences, facilitates collaboration, and simplifies processes to drive smarter decisions from more accurate data.

- Extend planning beyond finance with easy configuration of planning forms coupled with driver-based models.
- Access data anywhere, anytime, on any device, using a familiar spreadsheet-like interface, but without having to manage multiple spreadsheets and versions.
- Shrink cycle times to enable continuous planning and rolling forecasts using powerful workflows, automated emails, and multi-level approvals.
- Ensure a fast time to value using out-of-the-box content and connectors.

Jet Reports fast, flexible financial and business reporting for Microsoft Dynamics simplifies report creation, sharing, and collaboration.

- Report against real-time Microsoft Dynamics 365 BC, NAV, and GP data directly in Excel.
- Refresh reports against Microsoft Dynamics in real time, without exports, for fast answers to your most critical questions.
- Drill down on the numbers directly in Excel to view detailed transactions, with direct integration with the NAV/BC client.
- Leverage existing Excel skills to easily build and modify reports, without coding skills.
- Get up and running fast with extensive out-of-the-box reports, specifically designed for Microsoft Dynamics.



"We used to have a lot of errors in our spreadsheets. With Bizview it's a lot easier and our forecasts are more accurate."

Kurt Erik Lindqvist, CEO
The London Internet Exchange (LINX)

"By creating an easy to use interface, linked to the GL with drill down capabilities, we were able to turnaround accounting reports more quickly. More time could then be spent analyzing the numbers with budget holders."

Alex Balogun, Controller
Lasco Distributors

About insightsoftware

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their data in real time so they can proactively drive greater financial intelligence across their organization. Over 25,000 organizations worldwide rely on insightsoftware's portfolio of best-in-class reporting, analytics, budgeting, forecasting, consolidation, and tax solutions to provide them with increased productivity, visibility, accuracy, and compliance. Visit insightsoftware.com for more information.

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